

# MAYUR UNIOUOTERS LIMITED

Manufacturers of Artificial Leather/PVC Vinyl

# Ref: MUL/SEC/2022-23/12

Date: April 19, 2022

To,

**BSE Limited** Phirozee Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001 Scrip Code: 522249

National Stock Exchange of India Ltd. Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051 Trading Symbol: MAYURUNIQ

Subject: Buy back of Upto 6,25,000 Equity shares of Mayur Uniquoters Limited ("the Company") through Tender Offer in terms of SEBI (Buy Back of Securities) Regulations, 2018 and subsequent amendments thereto.

Dear Sir/Madam,

Please find attached herewith the copy of the public announcement published in all editions of Business standard (English), Business Standard (Hindi) and Mridul Patrika (Hindi), Jaipur edition, in today's Newspaper i.e. April 19,2022.

Kindly take the same on record.

Thanking you,

For Mayur Uniquoters Limited

**Company Secretary and Compliance Officer** Membership No. A44736

Encl: As above

**Dinesh Sharma** 

A Texture For Every Idea

# **6** ECONOMY & PUBLIC AFFAIRS

TPS DL Call Center /Training Center, Duduma Colony, Ambagada, Berhampur, Odisha-761001									
	NOTICE INVITING TENDER Date : 19.04.2022								
TP	TP Southern Odisha Distribution Limited (TPSODL) invites tender from eligible vendors for following :								
SI. Tender Description Tender EMD Tender Fee Last date & tin No. Tender Description Enquiry No. Lakhs) GST (Rs.) Tender Fee									
1.	Rate Contract for Hiring Services of Commercial Vehicles in TPSODL, Odisha	TPSODL/OT/ 2022-23/010	2.00	5,000	27.04.2022, 18:00Hrs.				
2.	Rate Contract for Supply of Safety materials (Electrical insulating hand Gloves) at various Locations of TPSODL	TPSODL/OT/ 2022-23/011	0.50	5,000	27.04.2022, 18:00Hrs.				
3.	Rate Contract for Meter Reading, Spot Billing and Bill Distribution atTPSODL.	TPSODL/OT/ 2022-23/012	5.00	5,000	26.04.2022, 18:00Hrs.				
4.	Rate Contract for Revenue Collection at TPSODL.	TPSODL/OT/ 2022-23/013	6.00	5,000	27.04.2022, 18:00Hrs.				
For	For detailed tender, please visit Tender Section on TPSODL website https://www.tpsouthernodisha.com								

MAYUR UNIQUOTERS LIMITED

Corporate Identification Number (CIN): L18101RJ1992PLC006952 Registered Office & Works: Village: Jaitpura, Jaipur-Sikar Road, Tehsil: Chomu, Jaipur-303704, Rajasthan | Tel No.: 01423-224001 Corporate Office: 28, 4th Floor, Lakshmi Complex, M.I. Road, Jaipur – 302001, Rajasthan I Tel. No.: 0141-2361132

Contact Person: Mr. Dinesh Sharma, Company Secretary and Compliance Office

Email: secr@mayur.biz | Website: www.mayuruniquoters.com POST BUY BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF THE EQUITY SHARES OF MAYUR UNIQUOTERS LIMITED

This public announcement (the "Post Buyback Public Announcement") is being made in compliance with Regulation 24(vi) of the Securities and Exchange Board of India (Buv-Back of Securities) Regulations, 2018 as amended from time to time (the "Buvback Regulations") This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated February 09, 2022 publishec on February 10, 2022 (the "Public Announcement") and the Letter of Offer dated March 11, 2022 (the "Letter of Offer"). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer

# 1. THE BUY BACK

- 1.1 Mayur Uniquoters Limited (the "Company") had announced the Buyback of up to 6,25,000 (Six Lakh Twenty Five Thousand) fully paid-up equity shares of face value of Rs. 5/- (Rupees Five Only) each ("Equity Shares") from the existing shareholders/beneficial owners of Equity Shares holding Equity Shares as on the Record Date (i.e. February 23, 2022), on a proportionate basis, through the "Tender Offer" route through the Stock Exchange mechanism, as prescribed under the Buyback Regulations, at a price of Rs. 650/-(Rupees Six Hundred Fifty Only) per Equity Share payable in cash, for an aggregate amount of Rs. 40,62,50,000/- (Rupees Forty Crore Sixty Two Lakh Fifty Thousand Only), excluding Transaction Cost ("Buyback Size"). The Buyback Size constituted 6.42% and 6.42% of the paid-up equity share capital and free reserves as per the latest standalone and consolidated audited balance sheet of the Company, respectively, for the financial year ended March 31, 2021 and was within the statutory limit of 10% under the Companies Act. 2013 (the "Act") and represents 1.40% of the total number of equity shares in the total paid-up equity share capital of the Company.
- 1.2 The Company has adopted the Tender Offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism" for acquisition of shares through Stock Exchange" notified by Securities and Exchange Board of India ("SEBI") vide circular CIR/CFD/ POLICYCELL/1/2015 dated April 13, 2015 read with SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, including any amendments or statutory modifications for the time being
- 1.3 The Buy Back Offer was kept open from Thursday, March 24, 2022 to Wednesday, April 06, 2022.

# 2. DETAILS OF THE BUYBACK

2.1 6.25.000 (Six Lakh Twenty Five Thousand) Equity Shares were bought back under the Buyback, at a price of Rs. 650/- (Rupees Six Hundred Fifty Only) per Equity Share.

- 2.2 The total amount utilized in the Buyback is Rs. 40,62,50,000/- (Rupees Forty Crore Sixty Two Lakh Fifty Thousand Only), excluding Transaction Cost.
- 2.3 The Registrar to the Buy Back i.e. Beetal Financial & Computer Services Private Limited("Registrar"), considered 33,363 valid applications for 54.12.521 Equity Shares in response to the Buy Back offer resulting in the subscription of approximately 8.66 times. The details of valid applications considered by the Registrar, are as follows:

Category	No. of Equity Shares Reserved in the Buyback	No. of Valid applications	Total Equity Shares Validly Tendered	% Response
Reserved category for Small Shareholders	93,750	30,622	10,01,595	1068.37%
General Category for all otherEquity Shareholders	5,31,250	2,741	44,10,926	830.29%
Total	6,25,000	33,363	54,12,521	866.00%

2.4 All valid applications were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer The communication of acceptance/ rejection will be dispatched by the Registrar to the eligible Equity Shareholders on or before April 20, 2022 (by email where the email id is registered with the Company or the depository)

- 2.5 The settlement of all valid bids was completed by the Indian Clearing Corporation Limited on April 18, 2022. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buyback. If the Eligible Shareholders bank account details were not available or if the funds transfer instruction was rejected by Reserve Bank of India/Relevant Bank, due to any reason, such funds were transferred to the concerned Shareholder Brokers settlement bank account for onward transfer to such Eligible Shareholders.
- 2.6 Demat Equity Shares accepted under the Buyback were transferred to the Company demat account on April 18, 2022. The unaccepted demat Equity Shares have been returned to the respective Eligible Shareholders/lien removed by Clearing Corporation on April 18, 2022.

2.7 The extinguishment of 6,25,000 Equity Shares accepted under the Buy Back, all of which are in dematerialized form, is currently unde process and shall be completed on or before April 25, 2022.

2.8 The Company, and its respective directors, accept responsibility for the obligations of the Company laid down under the Buyback Regulations

# 3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

Sr. No.	Particulars	Pre Buyback (As on the Record Date)		Post Buyback <sup>(1)</sup>	
		No. of Shares	Amount (Rs. Lacs)	No. of Shares	Amount (Rs. Lacs)
1.	Authorized Share Capital	5,00,00,000 Equity Shares of Rs. 5/- each	2,500.00	5,00,00,000 Equity Shares of Rs. 5/- each	2,500.00
		15,25,000 Compulsory Convertible Participating Preference Shares of Rs. 400/- each	6,100.00	15,25,000 Compulsory Convertible Participating Preference Shares of Rs. 400/- each	6,100.00
		Total	8,600.00	Total	8600.00
2.	Issued, Subscribed and Paid up Capital	4,45,77,600 Equity Shares of Rs. 5/- each	2,228.88	4,39,52,600 Equity Shares of Rs. 5/- each	2,197.63
		Total	2,228.88	Total	2,197.63

# New biz premiums of life insurers jump 37% in March

In FY22, life insurers post 13% growth in new biz premium, compared with 7.5% growth in FY21

SUBRATA PANDA Mumbai, 18 April

ife insurers in March witnessed a big rise in new business premiums (NBP) -- at 37 per cent -- owing to the strong performance of initial public offering-bound Life Insurance Corporation (LIC), whose NBP rose 51 per cent over the same month in the previous year.

Also, after reporting single-digit growth in FY21, the first full year of the pandemic, the industry is back to double-digit growth in FY22, with the NBP growing at 13 per cent.

In FY22, private sector insurers rang up a growth rate of 23 per cent in NBP to ₹1.15 trillion, while LIC saw its NBP rise over 8 per cent to ₹1.98 trillion, resulting in the industry's NBP growing to ₹3.14 trillion.

At the end of FY22, LIC's market share in terms of NBP stood at 63.5 per cent, a drop of 293 basis points since March 2021.

However, in FY22 growth was lower than what was seen in FY20, when the NBP of grew over 20 per cent. Growth was 7.49 per cent in FY21.

Typically, March is the best month for life insurance companies because the sale of tax-saving policies shoots up during this period. In the month, the industry's NBP jumped to Care Edge in a report. ₹59,608.92 crore, the data put out by the Insurance Regulatory and Development Authority of India (Irdai) showed.

NBP means the premiums the private sector witnessed a YoY acquired from new policies for a particular vear.

"The robust growth in monthly group segments growing at 13 per



# **NEW BUSINESS PREMIUM IN FEBRUARY**

	Feb 2022	% change	11M*, FY22	% change
Private insurers	9,975.42	4.96	98,213.39	24.65
Life Insurance Corp	17,489.34	35.36	156,440.63	0.24
Industry total	27,465.13	22.47	254,654.02	8.43
*11M refers to the first 11	months of FY2	2		Source: Irda

numbers can be attributed to an increase in single premiums for both individual and group segments in the IndiaFirst Life Insurance.

final month of the financial year (with individuals undertaking tax planning measures), with LIC substantially outpacing its private peers for the second month in a row," said shows the data shared by Irdai.

"LIC posted strong growth of 51 per cent YoY, mainly on account of 60 per cent YoY growth in group new business premium. Comparatively, cent increase.

growth of 13 per cent, which was baland chief executive officer, ICICI anced with both individual and

year as awareness and risk perception cent and 12 per cent, respectively," among consumers grew owing to the pandemic. Guaranteed as well as said Rushabh Gandhi, deputy CEO, annuity products also saw good

Among listed players, SBI Life's NBP was up 11 per cent while HDFC Life reported a 6 per cent increase. For ICICI Prudential Life it was a meagre 1.56 per cent appreciation,

For Max Life it was a 15 per cent rise in NBP in March while Bajaj Allianz Life Insurance saw a 29.5 per

N S Kannan, managing director Prudential Life Insurance, said after the Q4 results of the insurer: "Despite

# growth during this period. While unit-linked products witnessed muted growth due to volatility in equity markets, they are expected to recover gradually. LIC, which has traditionally sold

supply-side issues.

more of par products, has indicated its intention of growing its non-par business, which is expected to augur well for the industry, given the huge reach it has.

the disruption caused by the third wave of Covid-19, which impacted

productivity in January and

February, we were able to demon-

strate resilience in our operations. In

March, we posted the best ever

monthly sales by the company in any

vear since inception. This helped

grow our value of new business by 33

per cent year-on-year to ₹2,163 crore

for FY22 with a robust VNB (value of

new business) margin of 28 per cent.'

rates plummeted because of supply-

side issues, and just when they were

stabilising, the second wave hit

insurers hard because a large number

of death claims ate into their profits.

After the second wave, however,

growth picked up, with the easing of

225.000 Covid-related death claims.

amounting to more than ₹17,000 crore.

the protection business during the

Life insurers have paid around

The industry saw strong growth in

When the pandemic came, growth

Care Edge expects the life insurance industry to continue to grow at 12-14 per cent over three-five years.

# SBI raises \$500 mn via 3-year syndicated loan

### ABHIJIT LELE Mumbai, 18 Apri

The country's largest lender, State Bank of India (SBI), has raised \$500 million through a three-year syndicated loan.

This is the first offshore secured overnight financing rate (SOFR)linked loan by SBI through the IFSC ift City branch.

The facility is for \$400 million ith a green-shoe option of \$100 illion. However, the lender did ot disclose details of the pricing.

Ashwini Kumar Tewari, managg director, SBI, said, the successl launch of the syndicated loan at ach "fine pricing" demonstrates assets, said Hardik Dalal, managing e kind of reputation SBI has director and head, loans & bonds, eated for itself in offshore finan-

# **Overseas bond** market opening up to Indian entities

The overseas bond market is gradually opening for Indian entities. The demand for high-yield paper reflects rising cost of funds amid inflation and policy rate hike, especially for high yield paper. Breakout of the Russia-Ukraine conflict in February had almost brought markets to a halt. The market opened with subscription to high-yield paper of \$750 million of Greenko. This indicates that enough liquidity is available for good-quality ARHIIITIE **Barclays Bank India** 

Exports at \$18.79 bn till mid-April; up 37%

# SHREYA NANDI New Delhi, 18 April

India exported goods worth \$18.79 billion during the first two weeks of April, up 37 per cent compared to the same period last year, as external demand continued to remain robust, according to commerce department's preliminary data.

Excluding petroleum products, the growth in this period was 23.64 per cent over the same period of 2021-22.

Imports grew at a faster pace, with the value of inbound shipments at \$25.84 billion, up by 12.24 per cent over the same period of 2021-22. Trade deficit was at \$5 billion.

Imports, excluding petroleum products, which comprises the lion's share in India's import basket also increased in this period by 18.24 per cent over the flict between Russia and Ukraine, govsame period of 2021-22.



Commerce and Industry Minister Pivush Goval had last week said the final call regarding the target will be taken by the Prime Minister.

While there could be some disrupon in exports due to the ongoing

(1) Subject to extinguishment of 6,25,000 Equity Shares

3.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback Offer are as under

Sr. No.	Name of Shareholder	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity shares bought back	Equity Shares accepted as a % of total Post Buyback Equity Shares <sup>(1)</sup>
1.	Suresh Kumar Poddar	1,98,694	31.79	0.45
2.	Manav Poddar	93,536	14.97	0.21
3.	Suresh Kumar Poddar and Sons HUF	39,661	6.35	0.09
4.	Sanjeev Arora	12,474	2.00	0.03
5.	IDFC Sterling Value Fund	11,166	1.79	0.03
6.	Puja Poddar	10,807	1.73	0.02
7.	Arun Kumar Bagaria	8,400	1.34	0.02
8.	IDFC Emerging Businesses Fund	6,259	1.00	0.01
	TOTAL	3,80,997	60.96	0.87

(1) Subject to extinguishment of 6,25,000 Equity Shares

#### 3.3 The Shareholding Pattern of the Company, pre and post Buyback, is as under:

Category of Shareholder	Pre Buyback (As on the Record Date)		Post Buyback <sup>(1)</sup>	
	Number of Shares	% to the existing Equity Share capital	Number of Shares	% to post Buyback Equity Share capital
Promoters and persons acting in concert (collectively "the Promoters")	2,64,90,664	59.43	2,61,35,206	59.46
Foreign Investors (Including Non-Resident Indians, FIIs, FPIs, Foreign Mutual Funds)	20,63,643	4.63		
Financial Institutions/Banks & Mutual Funds promoted by Banks/ Institutions	20,20,843	4.53	1,78,17,394	40.54
Others (Public, Public Bodies Corporate, etc.)	1,40,02,450	31.41		
Total	4,45,77,600	100.00	4,39,52,600	100.00

(1) Subject to extinguishment of 6,25,000 Equity Shares

#### MANAGER TO THE BUYBACK OFFER



CHARTERED CAPITAL AND INVESTMENT LIMITED

418-C, "215 Atrium", Andheri Kurla Road, Andheri (East). Mumbai 400 093 Contact Person: Mr. Amitkumar Gattani Tel No.: 022-66924111/6222 Email Id: mumbai@charteredcapital.net Website: www.charteredcapital.net SEBI Registration No: INM000004018 | Validity: Permanent Corporate Identity Number: L45201GJ1986PLC008577

#### DIRECTORS' RESPONSIBILITY

5.1 As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts full responsibility for the information contained in this Post Buyback Public Announcement and for the information contained in all other advertisements, circulars, brochures, publicity materials etc. which may be issued in relation to the Buyback and confirms that the information in such documents contains and will contain true, factual and material information and does not and will not contain any misleading information

### For and on behalf of the Board of Directors of Mayur Uniquoters Limited

Tor and on bonan of the Beard of Brooter	o or mayar ornquotoro Emitoa	
Sd/-	Sd/-	Sd/-
Suresh Kumar Poddar	Arun Kumar Bagaria	Dinesh Sharma
Chairman and ManagingDirector & CEO	Whole Time Director	Company Secretary and Compliance Officer
DIN: 00022395	DIN: 00373862	M. No: ACS44736
Date: Monday, April 18, 2022		
Place: Jaipur		
Flace. Jaipul		

al markets.

This allowed it to efficiently a statement. ise funds even during the ongoing irbulence in the markets caused by geopolitical tensions and rate this offering. First Abu Dhabi Bank hike expectations by the US Federal Reserve.

It is another step towards developing IFSC Gift City as an international financial hub.

largest branch in IFSC, SBI said in the end of calendar year 2021.

FROM PAGE 1

MUFG, Bank of America and JP Morgan were the joint lenders for acted as the facility agent.

SBI's advances to foreign offices rose by21.35 per cent year-on-year (YoY) to ₹4 trillion at the end of December 2021. Deposits were up SBI Gift City has become the by 16.54 per cent to ₹1.29 trillion at

During the previous year, India surpassed the \$400-billion target for merchandise exports, ending the year with augur well for India and boost exports over \$419 billion, growing by nearly a further. fifth.

The department of commerce is vet to set the target for this fiscal year, but meetings with export promotion counalso underway to finalise the target. exports is now set at \$300 billion.

ernment officials are confident that the free trade pacts signed with Australia and United Arab Emirates (UAE) will

Similarly, India also reached the target of \$250 billion in case of service exports, despite the pandemic causing disruption in the tourism and hospicils and the external affairs minister is tality sector. The target for services

# 'Economy to feel pinch of Loans to be costlier higher commodity prices' as banks hike rates

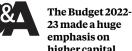
Hence, the government has budgeted for higher capital expenditure even as the private sector waits for clear demand visibility before embarking on a major capex spend. Even there, some encouraging early signs are visible.

The government's moratorium on the application of the Insolvency and Bankruptcy Code for small businesses and the Emergency Credit Line Guarantee Scheme were meant to prevent businesses from collapsing, which could have led to higher unemployment. They have delivered on those. It should not be too difficult to imagine the counter-factual scenario in the absence of **V ANANTHA** these support NAGESWARAN measures. The Chief Economic latest consumer Advisor confidence survey

and the industrial outlook survey released by the RBI around the monetary pol-



icy meeting suggest that the labour market is improving



emphasis on higher capital

expenditure. In the light of the crisis in Ukraine and its impact on

oil prices, is the Budget prepared to handle higher inflation and its impact on

interest burden, revenue and expenditure assumptions? As a matter of fiscal transparency, should fresh numbers be presented in **Parliament?** The buffers built into the

What steps do you think should be taken to widen the direct taxes base and their share in GDP? Many steps have been and are being taken. These include lower tax rates with fewer exemptions, faceless assessment, and integration of information between direct and indirect taxes. They are bearing fruit and will continue to bear fruit over time.

Your views on the government's growing debt burden and rising interest payments liability. India's debt profile is sustainable and the government is committed to medium-term fiscal consolidation.

Economists are expecting at least 4 repo rate hikes this fiscal vear.

The increase in the MCLR rates by banks comes after deposit rate hikes in the past few months.

A senior official of Bank of Baroda recently said there had been an increase in deposit rates on some maturities. The cost of funds for banks, too, has gone up from the funds raised from the markets. Since the MCLR depends on the cost of funds, lending rates have now increased.

"In accordance with the RBI report on Transmission in India, the Shetty said.

share of loans linked to the MCLR stood at 62.9 per cent as executive

BankBazaar.com. revise the tenor of loans instead year government bond surged, of the EMI. So, an increase in and are at around 7.15 per cent interest rates would mean a now.



Monetary longer tenor at the same EMI,

Due to the ultra-accommodative monetary policy stance of March 2021. So, a hike in and excess liquidity in the sysinterest would mean a heavier tem for the last two years, interrepayment burden for a sub- est rates are at an all-time low stantial section of the bor- with many lenders offering rowers," said Adhil Shetty, chief mortgage loans as low as 6.5 per officer, cent.

After the April monetary "The general practice is to policy review, yields on the 10MAYUR UNIQUOTERS LIMITED Corporate Identification Number (CIN): L18101RJ1992PLC006952

Registered Office & Works: Village: Jaitpura, Jaipur-Sikar Road, Tehsil: Chomu, Jaipur-303704, Rajasthan | Tel No.: 01423-224001 Corporate Office: 28, 4th Floor, Lakshmi Complex, M.I. Road, Jaipur - 302001, Rajasthan I Tel. No.: 0141-2361132 Contact Person: Mr. Dinesh Sharma, Company Secretary and Compliance Officer

Email: secr@mayur.biz | Website: www.mayuruniquoters.com

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		15,25,000 Compulsory Convertible Participating Preference Shares of Rs. 400/- each	6,100.00	15,25,000 Compulsory Convertible Participating Preference Shares of Rs. 400/- each	6,100.00	
		Total	8,600.00	Total	8600.00	
2.	Issued, Subscribed and Paid up Capital	4,45,77,600 Equity Shares of Rs. 5/- each	2,228.88	4,39,52,600 Equity Shares of Rs. 5/- each	2,197.63	
		Total	2,228.88	Total	2,197.63	

(1) Subject to extinguishment of 6,25,000 Equity Shares

3.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback Offer are as under

Sr. No.	Name of Shareholder	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity shares bought back	Equity Shares accepted as a % of total Post Buyback Equity Shares <sup>(1)</sup>
1.	Suresh Kumar Poddar	1,98,694	31.79	0.45
2.	Manav Poddar	93,536	14.97	0.21
З.	Suresh Kumar Poddar and Sons HUF	39,661	6.35	0.09
4.	Sanjeev Arora	12,474	2.00	0.03
5.	IDFC Sterling Value Fund	11,166	1.79	0.03
6.	Puja Poddar	10,807	1.73	0.02
7.	Arun Kumar Bagaria	8,400	1.34	0.02
8.	IDFC Emerging Businesses Fund	6,259	1.00	0.01
	TOTAL	3,80,997	60.96	0.87

(This is only an advertisement for information purpose and not a Prospectus announcement.)

# NANAVATI VENTURES LIN

Our Company was originally incorporated as "Nanavati Ventures Private Limited" under Companies Act, 1956 vide Certificate of Incorporation dated August 10, 2010 issued by Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli under CIN U51109GJ2010PTC061936. The name of the Company changed from "Nanavati Ventures Private Limited" to "Nanavati Ventures Limited" pursuant to special resolution passed by the Shareholders at its Extra Ordinary General Meeting held on July 30, 2020 and a fresh certificate of incorporation consequent upon conversion from Private Company to Public Company was issued by the Registrar of Companies, Ahmedabad dated August 14, 2020 under CIN U51109GJ2010PLC061936. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled 'Our History and Certain Corporate Matters' beginning on page no. 86 of the Prospectus.

Corporate Identification Number: U51109GJ2010PLC061936

Registered Office: S-414, OM Plaza, Adarsh App. Co. Op. Ho. Soc., Village: Vijalpor, Taluka: Jalalpore, Navsari- 396445, Gujarat, India; Tel: +91 9316691337; Email: info@nventures.co.in; Website: www.nventures.co.in; Contact Person: Mr. Pankaj Valijbhai Pandav, Company Secretary & Compliance Officer

# THE ISSUE

INITIAL PUBLIC ISSUE OF 4,36,000 EQUITY SHARES OF A FACE VALUE OF RS. 10/- EACH (THE "EQUITY SHARES") OF NANAVATI VENTURES LIMITED ("OUR COMPANY" OR "NANAVATI" OR "NVL" OR "THE ISSUER") FOR CASH AT A PRICE OF RS. 50/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 40/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO RS. 218.00 LAKHS ("THE ISSUE") OF WHICH UPTO 24,000 EQUITY SHARES AT AN ISSUE PRICE OF RS. 50 PER EQUITY SHARE AGGREGATING TO RS. 12.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 4,12,000 EQUITY SHARES OF FACE VALUE OF RS. 10.00 EACH AT AN ISSUE PRICE OF RS. 50 PER EQUITY SHARE AGGREGATING TO RS. 206.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.49% and 25.03%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

- THE FACE VALUE OF THE EQUITY SHARES IS RS. 10 EACH
- AND THE ISSUE PRICE IS 5.0 TIMES OF THE FACE VALUE

# THE APPICATION MUST BE FOR A MINIMUM OF 3,000 EQUITY SHARES

AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER.

FOR FURTHER DETAILS, PLEASE REFER TO "SECTION X- ISSUE RELATED INFORMATION" BEGINNING ON PAGE 161 OF THE PROSPECTUS. THIS ISSUE IS BEING MADE IN TERMS OF REGULATION 229 OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME. AS AMENDED, THIS ISSUE IS FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BEMADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, 2018



For further details check section on ASBA below.



N

NANAVATI

Mandatory in Public Issues Simple, Safe, Smart \*Application Supported by Blocked Amount (ASBA) is a better way of applying to from January 01, 2016 way of Application- issues by simply blocking the fund in the bank account, investors can avail the same.

No cheque will be accepted

Make use of it!!!

Now available in ASBA for Retail Individual Investors



\*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below. \*ASBA has to be availed by all the investors. UPI may be availed by Retail Individual Investors

For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 274 of the Prospectus. The process is also available on the website of AIBI and Exchanges in the General Information Document.

ASBA application forms can be downloaded from the website of BSE Limited and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in

List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in

Applicants should ensure that DP ID, PAN and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk

PLEASE NOTE THAT IN ACCORDANCE WITH THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 ALL THE APPLICANTS HAVE TO COMPUTISOBILY APPLY THROUGH THE ASBA PROCESS

# PROMOTERS OF THE COMPANY: MRS. KASHMIRA HEMANTKUMAR NANAVATI, MR. SHREYKUMAR HASMUKHBHAI SHETH AND MS. VAISHNAVI HEMANTKUMAR NANAVATI

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the BSE SME Platform. In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an approval letter dated November 25, 2021 from BSE for using its name in this offer document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited ("BSE").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Offer Document was not filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not Issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 151 of the Prospectus.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 154 of the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of BSE"

IPO GRADING: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency.

RISK IN RELATION TO THE FIRST ISSUE: This being the first public Issue of Equity Shares of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is Rs. 10/- each. The Issue Price as stated in "Basis for Issue Price" on page 60 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed on the BSE SME Platform. No assurance can be given regarding an active and/or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

# ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF OUR COMPANY:

The main objects of our Company, as contained in our Memorandum of Association, are set forth below: -

carry on in India or elsewhere the business as traders, merchants, wholesalers, retailers, liasioners, stockiest, distributors, importers, exporters, intermediaries, middle men, brokers, suppliers, indentors, C & F agents, commission agents, selling agents, or otherwise to exchange, load unload, handle, deal in all types of products/material such as machinery equipments, components, goods, articles, thing, products, commodities, consumables, accessories, spare parts, ingredients, systems, substances, instruments, chemicals. Devices, fittings, tools, dies, jigs, compounds, raw materials, by-products, semi-finished products, materials, wastes, residues, appliances, stores, preparations, mixtures, vehicles, agro based products, grains, cattle feed, textile based products, bullion, diamond, pearls and precious stones, iewels, gold, silver, platinum and precious or semi precious metals, ornaments, jewellery, articles of value made partly or fully of above mentioned materials, stones or metals and other items used in any industry, commerce, transport, public welfare needs, defense, aviation, agriculture, construction, power, transmission, pollution or in any other field.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: Authorized Share Capital of Rs. 200 lakhs divided into 20,00,000 Equity Shares of Rs. 10.00 each. Issued, Subscribed & Paid-up Share Capital prior to the Issue: Rs. 121 Lakhs divided into 12,10,000 Equity Shares of Face Value of Rs. 10.00 each. Proposed Post Issue Paid-up Share Capital: Rs. 164.60 Lakhs divided into 16,46,000 Equity Shares of Face Value of Rs. 10.00 each.

# LIABILITY OF MEMBERS: The Liability of the members of the Company is limited.

# SIGNATORIES TO MOA AND SHARES SUBSCRIBED

SEBI Registration No.: INM000003671

Original Signatories Current Prom				
Name	No. of shares	Name		No. of shares
Hemant Pravinchandra Nanavati	6000	Kashmira Hemantkumar Nanavati		859100
Kaushik Vinodbhai Rana	4000	Shreykumar Hasmukhbhai Sheth		Nil
		Vaishnavi Hemantkumar Nanavati		Nil
LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE		COMPANY SECRET COMPLIANCE OFF	
FIRST OVERSEAS CAPITAL LIMITED 1-2 Bhupen Chambers, Ground Floor, Dalal Street, Mumbai-400 001, Maharashtra, India. Tel. No.: +91 22 40509999 Fax No.: N.A. Email: satish@focl.in/ mala@focl.in Investor Grievance Email: investorcomplaints@focl.in Website: www.focl.in Contact Person: Mr. Satish Sheth/ Ms. Mala Soneji	KFIN TECHNOLOGIE Selenium Tower -B, F District, Nanakramgu Hyderabad-500 032, Tel. No.: +91 40 67' Fax No.: +91 40 23 E-mail: nvl.ipo@kfin	Plot 31-32, Gachibowli, Financial da, Serilingampally, Telangana, India. 16 2222 43 1551 tech.com Email: einward.ris@kfintech.com ch.com	Mr. Pankaj Valjibhai Pa Company Secretary & NANAVATI VENTURES S-414, OM Plaza, Adars Soc., Village: Vijalpor, T Navsari- 306445, Gujar Tel. No: +91 9316691 Email: info@nventures Website: www.nventure Investors may contact our Compliance Officer and / or and / or the Lead Manager, ii post-issue related problems letters of allotment, credit o	Compliance Officer LIMITED sh App. Co. Op. Ho. aluka: Jalalpore, at, India 337 .co.in 55.Co.in Company Secretary and the Registrar to the Issue n case of any pre-issue or s, such as non-receipt of f allotted Equity Shares in

(1) Subject to extinguishment of 6.25,000 Equity Shares

### 3.3 The Shareholding Pattern of the Company, pre and post Buyback, is as under

Category of Shareholder		Buyback e Record Date)	Post Buyback <sup>(1)</sup>	
	Number of Shares	% to the existing Equity Share capital	Number of Shares	% to post Buyback Equity Share capital
Promoters and persons acting in concert (collectively "the Promoters")	2,64,90,664	59.43	2,61,35,206	59.46
Foreign Investors (Including Non-Resident Indians, FIIs, FPIs, Foreign Mutual Funds)	20,63,643	4.63		
Financial Institutions/Banks & Mutual Funds promoted by Banks/ Institutions	20,20,843	4.53	1,78,17,394	40.54
Others (Public, Public Bodies Corporate, etc.)	1,40,02,450	31.41		
Total	4,45,77,600	100.00	4,39,52,600	100.00

(1) Subject to extinguishment of 6,25,000 Equity Shares

# MANAGER TO THE BUYBACK OFFER

### CHARTERED CAPITAL AND INVESTMENT LIMITED



418-C, "215 Atrium", Andheri Kurla Road, Andheri (East), Mumbai 400 093 Contact Person: Mr. Amitkumar Gattani Tel No.: 022-66924111/6222 Email Id: mumbai@charteredcapital.net Website: www.charteredcapital.net SEBI Registration No: INM000004018 | Validity: Permanent Corporate Identity Number: L45201GJ1986PLC008577

#### 5. DIRECTORS' RESPONSIBILITY

5.1 As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts full responsibility for the information contained in this Post Buyback Public Announcement and for the information contained in all other advertisements, circulars, brochures, publicity materials etc. which may be issued in relation to the Buyback and confirms that the information in such documents contains and will contain true, factual and material information and does not and will not contain any misleading information.

#### For and on behalf of the Board of Directors of Mayur Uniquoters Limited

Sd/-	Sd/-	Sd/-
Suresh Kumar Poddar	Arun Kumar Bagaria	Dinesh Sharma
Chairman and ManagingDirector & CEO	Whole Time Director	Company Secretary and Compliance Office
DIN: 00022395	DIN: 00373862	M. No: ACS44736

Date: Monday, April 18, 2022

Place: Jaipur

AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of Lead Manager at www.focl.in and the website of the Issuer Company at: www.nventures.co.in:

SEBI Registration No.: INR000000221

AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Issuer Company: Nanavati Ventures Limited, Lead Manager: First Overseas Capital Limited. Application Forms can also be obtained from the Stock Exchange at www.bseindia.com and the list of SCSBs available on the website of SEBI at www.sebi.gov.in

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors shall apply through the ASBA process. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the ASBA process, please refer to the details given in application forms and Abridged Prospectus and also please refer to the section "Issue Procedure" on page 170 of the Prospectus

#### BANKER TO THE ISSUE AND SPONSOR BANK: Kotak Mahindra Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated April 16, 2022 Investors should read the Prospectus carefully, including the Risk Factors on page no. 23 of the Prospectus before making any investment decision.

# For Nanavati Ventures Limited On behalf of the Board of Directors

the respective beneficiary account or refund orders

#### Date: April 18, 2022 Place: Navsari

#### Chairman and Managing Director Nanavati Ventures Limited is proposing, subject to market conditions, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.focl.in the website of the BSE i.e. www.bseindia.com, and website of the Issuer Company at www.nventures.co.in. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 23 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933 Sunieet Comn

दी। राज्यपाल ने राजस्थान के

दा। राज्यपाल न राजस्थान क विश्वविद्यालयों में संविधान पार्क स्थापित करने और युवाओं को संविधान के प्रति जागरूक करने

के पयासों के अंतर्गत राजभवन

क प्रवासा क अतगत राजमवन को पहल के बारे में भी बताया। मुलाकात के दौरान राज्यपाल मिश्र और केन्द्रीय शिक्षा मंत्री धर्मेन्द्र प्रधान ने राजस्थान में

# राजस्थान

# भारत रत्न डॉ. भीमराव अम्बेडकर की 131 वीं जयन्ती मनाई

जयपुर (मृदुल पत्रिका)। महाप्रबंधक ने कहा कि सफ्लता के लिए मेहनत एवं संघर्ष है जरूरी। उत्तर पश्चिम रेलवे, प्रधान कार्यालय में दिनांक 18.04.2022 को भारत रत्न डॉ. भीम राव अम्बेडकर की 131 वीं जयन्ती मनाई गई। उत्तर पश्चिम रेलवे के मुख्य जनसम्पर्क अधिकारी कैप्टन शशि किरण के अनुसार दिनांक 18.04.2022 को भारत रब ार्पाफ 10.04.2022 की मारी ख डॉ. भीमराव अम्बेडकर की 131 वीं जयन्ती के अवसर पर आयोजित समारोह में महाप्रबन्धक विजय शर्मा ने डॉ. भीमराव अम्बेडकर की फेटो का माल्यार्पण एवं दीप प्रज्जवलित कर कार्यक्रम का शुभारम्भ किया। प्रधान

# मानपुरा के होनहार दो छात्रों का रीट लेवल प्रथम में हुआ चयन



पर्व दिनेश

जाट

' कैलाश चंद्र जाट नेवासी मानपुरा एवम हरि लाल चंद्र तेली पिता राम लाल तेली तला 14ता राम लाल तला निवासी मानपुरा दोनो छात्रों का अध्यापक पात्रता परीक्षा रीट लेवल प्रथम में चयन होने पर विधालय के स्टाफ ने हार्दिक प्रसंशा करते हुए बधाई दी एवं उज्ज्वल भविष्य की शुभकामनाए की।

दिनेश कुमार जाट ने 2018 में राउमावि मानपुरा से 75ब अंक प्राप्त कर बारहवीं कक्षा उतीर्ण की तथा रीट परीक्षा में 133 अंक अर्जित किये तथा हरि लाल तेली ने 2016 में स्थानीय विद्यालय से 89ल अंक प्राप्त कर दसवीं कक्षा उतीर्ण की तथा रोट में 139 अंक अर्जित कर दोनो छत्रों ने जनरल मेरिट में अपना स्थान दर्ज कर अपने माता पिता,समाज, विद्यालय स्टाफ एवम ग्राम का नाम रोशन किया ।

दन टोनों छात्रों के चयन पर इन दाना छात्रा क चयन पर पूरे ग्राम एवम विद्यालय परिवार में हर्ष का माहौल है ।दोनो छात्रों ने इस सफलता का श्रेय अपने माता पिता एवम गुरुजनों को दिया प्रधानाचार्य रतन लाल

पती एवम गुरुजनी की दिये प्रधानाचार्य रतन लाल खटीक ने उक्त उपलब्धि पर दोनो जनक न उक्त उपलाब्ध पर दानी छात्रों को एवम स्टाफ साथियों को बधाई दी।



कायालय के रलव आधकारिया तथा कर्मचारियों ने इस कार्यक्रम में शिरकत की। महाप्रबन्धक विजय शर्मा ने अपने उद्बोधन में भारत रत्न रामा १ जपन उद्धायन म मारत रत डॉ. भीमराव अम्बेडकर के संघर्षपूर्ण जीवन पर संक्षिप्त प्रकाश डालते हुए रेलवे कर्मचारियों एवं अधिकारियों से बाबा साहेब के आदर्शों को अपने जीवन में

भीमराव अम्बेडकर भागराय जम्बद्धकर का अर्थशास्त्र, कानून एव महिला उत्थान में विशेष योगदान रहा है। उनके आदर्शों को जीवन में अपरानि पर जोर देते हुए अपनाने पर जोर देते हुए उन्होंने कहा कि शिक्षा से बौद्धिक विकास होता है एवं संघूष कार्यालय के रेलवे अधिकारियों के बिना कुछ भी संभवन नहीं

अपनाकर समाज एवं राष्ट्र के उत्थान में योगदान करने का ्आह्वान किया तथा

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अतः मेहनत एवं संघर्ष हमेशा करते रहना चाहिए। इस अवसर पर अपर महाप्रबन्धक गौतम अरोड़ा, प्रमुख मुख्य कार्मिक अधिकारी प्रभाष कमार सहित श्रमिक संगठनों के भुनार साहत प्रानंभ साठगा भ प्रतिनिधि एवं अन्य अधिकारी एवं कर्मचारी उपस्थित थे।

# उद्योगपति बिजेंद्र गोयल ने 2.11.000 रुपए वीर तेजाजी मंदिर विकास में देने की घोषणा की



बीगोद पत्रिका )। माडलगढ़ उपखण्ड क्षेत्र के काछोला कस्बे मे स्थित कार के केंद्र 700 वर्ष पुराने बावड़ी पर स्थित वीर प्राचीन तेजाजी मंदिर पर ग्रामवासियों द्वारा सरपंच प्रह्लाद नट के सानिध्य में जीर्णोद्धार का कार्य करवाया जा रहा है। इस मंदिर पर विकास कार्य कराने के लिए दानदाता

के जाने-माने क्षेत्र उद्योगपति भामाशाह समाजसेवी बिजनेसमैन बिजेंदर गोयल का आज काछोला कस्बे में स्थित प्राचीन देवस्थान कस्बे की आस्था के केंद्र वीर तेजाजी महाराज स्थानक पर भोपाजी बद्रीलाल माली, सरपंच बद्रालाल माला, सरपच प्रहलाद नट, ठाकर करणवीर सिंह सोलंकी, उप सरपंच देबीलाल माली, रामनिवास आचार्य, रतनलाल आचार्य, बंटी आचार्य, द्वारिकाधीश सामुदायिक गौशाला काछोला के सचिव डॉ एनके सोनी, उमेश आचार्य, राजू माली,आदि ने साफा बंधन माल्यार्पण करके

स्वागत अभिनंदन किया । तेजाजी स्थानक मंदिर पर विकास कार्यों में सहयोग देते जाने-माने उद्योगपति,



समाजसेवी. बिजनेसमैन बिजेंदर गोयल ने रु. 2,11000( दो लाख ग्यारह हजार रुपए ) तेजाजी मंदिर में हजार रुपए ) तजाजा मादर म विकास कार्यों पर देने की घोषणा की। बिजनेसमैन बिजेंद्र गोयल

की घोषणा के बाद ग्रामीणों में हर्ष की लहर छा गई। ग्रामीणों ने बिजनेसमैन बिजेंद्र गोयल का हार्दिक आभार प्रकट करते को हो।दक आभार प्रकट करत हुए काछोला कस्बे मे विकास मे सहयोग की सराहना की ।

म सहथाग को सराहना को । उल्लेखनीय की बिजनेसमैन बिजेंदर गोयल द्वारा काळोला कस्बे के लिए बालिका माध्यमिक विद्यालय, बालाजा मंदिर, बजरंग व्यामशाला एवं कस्बे के विभिन्न मंदिर ,मस्जिद एवं सार्वजनिक स्थानों पर सदैव सहयोग दिया जाता है। कल बजरंग व्यामशाला आयोजित विशाल द्वारा

शोभायात्रा कार्यक्रम में बिजनेसमैन बिजेंदर गोयल द्वारा सहयोग देते हुए भोजन का समस्त खर्च उठाने की घोषणा .. भी की थी। बिजनेसमैन बिजेंदर गोयल के साथ उनके सुपुत्र युवा बिजनेसमैन विपिन गोयल शरीफ मोहम्मद मंसूरी भी उपस्थित थे।

# ओमप्रकाश सैन बने अखिल भारतीय सैन महासभा के अध्यक्ष

कोटपूतली (मृदुल पत्रिका)। अखिल भारतीय सैन महासभा की बैठक हरसौरा धाम में आयोजित की गई। जिसमें सर्वसम्मति से उक्त महासभा के अध्यक्ष पद पर हरसौरा निवासी ओमप्रकाश सैन को

आमप्रकाश सन का निर्विरोध चुना गया। बैठक में लोगों ने करतल ध्वनि के साथ उनका स्वागत किया विध नत्थू राम सैन दिलपुरा वाले को इस मौके अध्यक्ष बनाया समें सर्वप्रथम का का जब्द गया जिसमें मां गया।जिसम सवेप्रथम मा भगवती नारायणी माता एवं श्री सेन जी महाराज की प्रतिमा के आगे दीप प्रञ्चलित कर मीटिंग का शुभारंभ किया गया।सर्वप्रथम अध्यक्ष बनाने के उपरांत सेन जी



महाराज की भेंट ली गई। जिसमें कल भेंट स्वरूप 22868 रुपये न १इसक साथ ही चुनाव चालू की गई। जिसमें मि सेन करंतन्त प्राप्त हुये।इसके साथ ही प्रक्रिया चाल की गई। राधेश्याम सेन कांकरा मोहम्मदपुर को सचिव,कमलेश

शिवचरण सेन, हेमंत सविता एवं जगदीश सेन, इरसौरा सहित समाज के सैकड़ों सैन बंधुओं ने सर्वसम्मति से ओमप्रकाश सैन निवासी हरसौरा को निर्विरोध अध्यक्ष पद के लिए चन्न है। चना है।

को

# **Office Of The Gram Panchayat Jherli** Panchayat Samiti Pilani

Sr.N.:- 233/2021-22 Date:29-03-2022 Open Tender for Civil Works In panchayati Raj Rules 181 NIB Code : PGF2223A0007 UBN Code :- PGF2223WS0B00021-28 For More Details Works And Terms & Conditions See Web Site https://sppp.rajasthan.gov.in Village development officer Sarpanch 

# प्रदेश में शिक्षा के गुणवत्तापूर्ण और प्रभावी प्रसार के संबंध में चर्चा मार्गदर्शन के लिए



**जयपुर।** राज्यपाल कलराज मिश्र और केन्द्रीय शिक्षा मंत्री धर्मेन्द पधान की सोमवार को धमन्द्र प्रधान का सामवार का नई दिस्री में मुलाकात हुई। इस दौरान दोनों ने प्रदेश में विश्वविद्यालयी शिक्षा में गुणवत्तापूर्ण वृद्धि, नई शिक्षा नीति के प्रभावी क्रियान्वयन और नोति के प्रभावी क्रियान्वयन और युवाओं को शिक्षा के दौरान ही रोजगारोन्मुखी पादयक्रमों से जोड़ने, कौशल विकास आदि विविध विषये पर विस्तार से नर्जा ने विविध विषयों पर विस्तार स चर्चा की। राज्यपाल मिश्र ने इस दौरान

बताया कि राजस्थान के जनजातीय क्षेत्र के युवाओं को कौशल विकास और रोजगार बताया

धेमन्द्र प्रधानं न राजस्थानं म सुदूर स्थानों पर उच्च शिक्षा प्रसार से जुड़ी चुनौतियों, नई शिक्षा नीति के व्यावहारिक क्रियान्वयन और शिक्षा में गुणवत्तापूर्ण सुधार संबंधित विभिन्न मसलों पर भी चर्चा की। कार्यालय पंचायत समिति पिलानी (झुंझुनूं)

### क्रमांकः १४२-४५ दिनांकः 12/04/2022 <u>ई-निविदा सूचना 2022-23/3</u>

पंचायत समिति पिलानी कार्यों को सम्पादित करने हेतु राज्य सरकार/केन्द्र सरकार के विभागों में पंजीकृत एवं अधिकृत सक्षम श्रेणी ठेकेदारों से ई-निविदाएं (Work Tender) पैकेज वार आमन्त्रित की जाती है। कार्यों का विवरण पंचायत समिति पिलानी के कार्यालय एवं http://eproc.rajasthan.gov.in व

http://sppp.raj.gov.in पर देखा जा सकता है कार्य का विवरण NIB No. UBN No. ग्राम बिगोदना में सखे जेजेवाई ZJU2223 ZJU2223WSOB कूप के स्थान पर नया बोरिंग निर्माण कार्य ग्राम पंचायत A0014 00034 ঘण্डানা

ग्राम विकास अधिकारी

पंचायत समिति पिलानी

# कार्यालय ग्राम पंचायत राजपुरछोटा पं. स. रैणी (अलवर)

दिनांकः १८/४/२२ <u>ई-निविदा सूचना संख्या 08/2022-23</u>

ग्राम पंचायत राजपुरछोटा द्वारा ''अपने क्षेत्राधिकार में इन्टरलॉकिंग खंरजा निर्माण कार्य अपूर्ण को पूर्ण करना ग्राम बिणजारी ग्राम पंचायत राजपुर छोटा '' हेतु उपयुक्त श्रेणी के फर्म/ठेकेदारों से बोली आमन्त्रित को जाती है। बोली शल्क अमानत/धरोहर राशि प्रोसेसिंग फीश व बोली विशिष्ठीयां आदि का सम्पूर्ण विवरण वेबसाईट www.eproc.rajasthan.gov.in एवं www.sppp.raj.nic.in पर देखा जा सकता है।

NIB CODE: PAL2223A0011 UBNNO. AL2223WSOB00011 ग्राम विकास अधिकारी ग्रा. पं. राजपुरछोटा (अलवर)

# कार्यालय पंचायत समिति बस्सी, जयपुर

क्रमांकः पंसब/लेखा/ई-निविदा/2022-23/190-193 दिनांकः १८/४/२२ <u>ई-निविदा सूचना संख्या 02/2022-23</u>

पंचायत समिति बस्सी की अधीनस्थ ग्राम पंचायतों में निर्माण कार्यों हेतु राजस्थान पंचायती राज नियम 1996 के नियमों के तहत पंचायती राज विभाग, सार्वजनिक निर्माण विभाग, जल संसाधन विभाग, जन स्वास्थ्य अभियांत्रिकी विभाग, नगर निगम एवं राज्य सरकार के अधिकृत संगठनों में पंजीकृत सक्षम श्रेणी के संवेदकों से निर्धारित प्रपत्र में ई-प्राक्यूरमेंट प्रक्रिया हेतु ऑन लाईन निविदा आमंत्रित की जाती है। निविदा से संबंधित विस्तुत जानकारी www.sppp.rajasthan.gov.in एवं http://eproc.rajasthan.gov.in पर देखी एवं डाउनलोड कर प्राप्त की जा सकती है। जिसका NIB No. ZJP12223A0060 एवं UBN No. ZJP2223SLOB00097 ZJP2223SLOB00155

> (रमेश चन्द मीना, RRDS) विकास अधिकारी पंचायत समिति बस्सी

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# डॉ.बी.के. मेघवाल चिकित्सा के क्षेत्र में अंबेडकर अवार्ड से सम्मानित

जयपुर ( मुदुल पत्रिका) । छें, बी के, मेरवाल को मुख्यमंत्री अशोक गहलोत, महिला एवं बाल विकास मंत्री ममता भूरेश , सामाजिक न्याय एव अधिकारिता मंत्री टीकाराम जूली, अनुयुषित जाति आयोग के अध्यक्ष खिलाड़ी बेरवा हुए संस्था के अध्यक्ष भवन लाल रोतन ने चिकित्सा के बेन में ऊंख्रेश्वमेय योगदान के लिए अवेडकर अवाई से सम्मानित किया गया । डीं, मेघवाल को पूर्व में भी गोल्ड मेडलिंग्ट से नवाजा जा चुका है। इसके अतिरिक डॉक्टर मेघवाल को अन्य कई पुरस्कार मिल चुके हैं।



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Corporate Identification Number (CIN): L18101R.J1982PLC006962 Village: daipura; Jaipur-Sirar Road, Tehsil: Chornu, Jaipur-303704, Rajasthan I Tel No.: 01423-224001 8,4\* Floor, Lakshmi Complex, M.J. Road, Jaipur – 302001, Rajasthan I Tel. No.: 0141-2361132 Itad Person: Nr. Dinesh Sharma, Company Secretary and Compliance Officer

TIC PICTO

#### Email: secr@mayur.biz | We

POST BUY BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF THE EQUITY SHARES OF MAYUR UNIQUOTERS LIMITED This public amouncement (the "boot Buyback Public Announcement") is being made in compliance with Regulation 24(v) of the Securities and Exchange Beard of India (Bay-Back of Securities) Regulators, 2701 as amended from the to time (the "Buyback Regulators The Post Buyback Public Announcement and Buyback of Securities) Regulators, 2701 as a mended from the to time (the "Buyback Regulators on February 10, 2022 (the "Public Announcement") and the Later of Other atted March 11, 2022 (the Later of Other). The terms use found defined in the Pad Buyback Public Announcement and that we the same meanings as assigned in the Polic Announcement and the wet the same meanings as assigned in the Polic Announcement and the wet the same meanings as assigned in the Polic Announcement and the other same meanings as assigned in the Polic Announcement and the other same meanings as assigned in the Polic Announcement and the other same meanings as assigned in the Polic Announcement and the Polic Announcement and the other same meanings as assigned in the Polic Announcement and the polic Announcement and the other same meanings as assigned in the Polic Announcement and the same mean meanings as assigned in the Polic Announcement and the same mean meanings as assigned in the Polic Announcement and the polic Announce not define ter of Offe

#### THE BUY BACK

**National** 

- THE BUY BACK
   Mayur Uhiquotes Limited (the "Company") had amounced the Buyback of up to 5.25,000 (Sk Lakh Twenty Five Thousand) fully paid-up eoply shares of have value of Rs. 5<sup>-1</sup> (Ruppees Five Only) each ("Equity Shares") from the existing shareholders/beneficial owners of Equity Shares holding Equity Shares as on the Record Date (e. February 23, 2022), on a procontensis usal, through the sharehold the through the Socie Charlogs mechanisms, and people of the Socie.
   Ruppees Sharehold File Ohly) per Equity Share explaids in each for angergate amount the Buyback Regulations, at a price of the Socie Ruppees Sharehold File Ohly) per Equity Share explaids in each for angergate amount.
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- - en from Thursday, March 24, 2022 to Wednesday, April 06, 2022
- DETAILS OF THE BUYBACK
- 6.25,000 (Six Lakh Twenty Five Thousand) Equity Shares were bought back under the Buyback, at a price of Rs. 650/- (Rupees Si Hundred Fifty Only) per Equity Share. 22 The total amount utilized in the Buyback is Rs. 40,62,50,000/- (Rupees Forty Crore Sixty Two Lakh Fifty Thousand Only), excludir Transaction Cost.
- 2.3 The Registrar to the Buy Back i.e. Bee applications for 54, 12, 521 Equity Shares eetal Financial & Computer Se is in response to the Buy Back of

Category	No. of Equity Shares Reserved in the Buyback	No. of Valid applications	Total Equity Shares Validly Tendered	% Response
Reserved category for Small Shareholders	93,750	30,622	10,01,595	1068.37%
General Category for all otherEquity Shareholders	5,31,250	2,741	44,10,926	830.29%
Total	6,25,000	33,363	54,12,521	866.00%
All valid applications were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offe				

- 24. All valid applications were considered for the purpose of Acceptance in accordance with the Bupback Regulations and the Letter Offer. The communication of acceptance region will be displanted by the Register to the eligible Equity Shareholders on or before April 20, 2022 (by email where the email kits registered with the Company or the depository).
  25 The settlement of all valid bids was completed by the Indian Clearing Corporation Limited on April 18, 2022. The Clearing Corporation has made circle truck payout 8 Eligible Shareholders who areas have been accepted under the Eligible Shareholders benk account details were not available of it the funds transfer instruction was rejected by Reserve Bank of India Relearant Bank, due to any reason, such hards were transferred to the concerned Shareholder Brokers settlement bank account for onward transfer to such Eligible Shareholders.
- Denait Equity Shares accepted under the Buyback were transferred to the Company denait account on April 18, 2022. The unaccepted under the respective Eligible Shareholdes/lien removed by Clearing Composition on April 18, 2022. The unaccepted under the Buyback all of which are hidemsteaded to the respective of the Buyback all of which are hidemsteaded to the respective of the Buyback all of which are hidemsteaded to the respective of the Buyback all of which are hidemsteaded form, is currently up process and shall be completed on or before April 25, 2002.
- The Company, and its respective directors, accept respo
- CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

Sr. No.	Particulars	Pre Buyback (As on the Record Date)		Post Buyback <sup>(1)</sup>	
		No. of Shares	Amount (Rs. Lacs)	No. of Shares	Amount (Rs. Lacs)
1.	Authorized Share Capital	5,00,00,000 Equity Shares of Rs. 5/- each	2,500.00	5,00,00,000 Equity Shares of Rs. 5/- each	2,500.00
		15,25,000 Compulsory Convertible Participating Preference Shares of Rs. 400/- each	6,100.00	15,25,000 Compulsory Convertible Participating Preference Shares of Rs. 400/- each	6,100.00
		Total	8,600.00	Total	8600.00
2.	Issued, Subscribed and Paid up Capital	4,45,77,600 Equity Shares of Rs. 5/- each	2,228.88	4,39,52,600 Equity Shares of Rs. 5/- each	2,197.63
		Total	2,228.88	Total	2.197.63

3.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been ac

Sr. No.	Name of Shareholder	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity shares bought back	Equity Shares accepted as a % of total Post Buyback Equity Shares <sup>(1)</sup>
1.	Suresh Kumar Poddar	1,98,694	31.79	0.45
2.	Manav Poddar	93,536	14.97	0.21
3.	Suresh Kumar Poddar and Sons HUF	39,661	6.35	0.09
4.	Sanjeev Arora	12,474	2.00	0.03
5.	IDFC Sterling Value Fund	11,166	1.79	0.03
6.	Puja Poddar	10,807	1.73	0.02
7.	Arun Kumar Bagaria	8,400	1.34	0.02
8.	IDFC Emerging Businesses Fund	6,259	1.00	0.01
	TOTAL	3,80,997	60.96	0.87

(1) Subject to extinguishment of 6,25,000 Equity Share olding Pattern of the Company, pre and post Buyback, is as un

Pre Buyback (As on the Record Date) Category of Sh % to post Buyback Equity Share capital of Shares Equity Share (collectively "the Promoters") 2,64,90,664 2,61,35,206 59.43 59.48 Foreign Investors (Including Non-Resident Indians, FIIs, FPIs, Foreign Mutual Funds) 20,63,643 4.63 Financial Institutions/Banks & Mutual Funds promoted by Banks/ Institutions 20,20,843 1,78,17,394 40.54 Others (Public, Public Bodies Corporate, etc.) 1,40,02,450 31.41 4,45,77,600 100.00 4,39,52,600 100.00 (1) Subject to extinguishment of 6.25.000 Equit

MANAGER TO THE BUYBACK OFFER

- O THE BUYBACK OFFER CHARTERED CAPITAL AND INVESTMENT LIMITED 416°, 7:15 Aufum?, Andheri Kurla Road, Andheri (East), Mumbai 400 Contact Person: Mr. Antikumar Catlani Tel No::022-6692-4111/6222 Emaild:::murbai @charteredcapital.net
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- Website: www.charteredcapital.net SEBI Registration No: INM000004018 | Validity: Permanent Corporate Identity Number: L45201GJ1966PLC008577

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Date: Monday, April 18, 2022 Place: Jaipur

DIRECTORS' RESPONSIBILITY As per Regulation 24(i)(a) of the Buyback Regul this Post Buyback Public Announcement and for rd of Direc sibility for the inform als etc. which may be issued in relation to the Buyback and confirms that the information in such documents contain the factual and material information and idoes not and will not contain any mislasting information



