

M. L. SHARMA & ASSOCIATES

Chartered Accountants

TO WHOM SO EVER IT MAY CONCERN

We **M/s M.L. Sharma & Associates** Chartered Accountants based on the information and explanation given, the relevant records and documents produced and representation made by the Company and to the best of our knowledge and belief, hereby certify and confirm that M/s. Mayur Uniquoters Limited having its registered office situated at Village: Jaitpura, Jaipur-Sikar Road, Tehsil: Chomu, Jaipur – 303704, Rajasthan has adequate and firm financial arrangements to fulfil the obligations under the proposed Buy Back Offer of **6,25,000 (Six Lakhs Twenty-Five Thousand)** Equity Shares @ Rs. **650/- (Rupees Six Hundred Fifty)** per share amounting to **Rs. 40,62,50,000/- (Rupees Forty Crore Sixty Two Lakhs Fifty Thousand Only)** by the company as on date.

This certificate is issued upon request of the company for submission to Securities and Exchange Board of India.

For: **M.L. Sharma & Associates**

Chartered Accountants

FRN-**004496C**

(Pramod K Bhatra)

Partner

M.No.075324

Cer. No. 053/21-22

UDIN- 22075324AAWJFB5508

Place:- **Jaipur**

Dated:- **8th February 2022**