



DECLARATION OF SOLVENCY

CIN : L18101RJ1992PLC006952	Nominal Capital: Rs. 22,28,88,000
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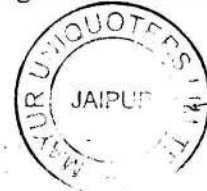
Name of Company	Mayur Uniquoters Limited
Address (Regd. Office)	Village Jaitpura, Jaipur- Sikar Road, Jaipur-303704
Presented by	Suresh Kumar Poddar, Chairman and Managing Director & CEO and Mr. Arun Kumar Bagaria, Whole time Director

We, Suresh Kumar Poddar son of Late Champa Lal Poddar, Resident of A 221-224 Ahilya Marg, Hanuman Nagar Extension, Vaishali Nagar, Jaipur- 302021 being the Chairman and Managing Director & CEO and Arun Kumar Bagaria son of Late Mahesh Kumar Bagaria, Resident of Plot No. D-82/4, Hanuman Nagar D, Vaishali Nagar, Jaipur- 302021 being the Whole Time Director, of Mayur Uniquoters Limited do solemnly affirm and declare that we have formed the opinion that company is capable of meeting its total liabilities and that the company will not be rendered insolvent within a period of one year from the date of making this declaration and the date of passing of Board Resolution for the proposed buy-back of Equity Shares by Mayur Uniquoters Limited

We appended a statement of Company's assets and liabilities as at December 31, 2021 being the latest date, of which the financials are available before the making of this declaration (**Annexure I**).

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CHOMU DISTT-JAIPUR

S. K. Poddar



Bagaria

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We further declare that the Company's audited annual accounts including the Balance Sheet have been filed upto date with the Registrar of Companies, Jaipur.

Signature: *S. K. Poddar*

Name: Suresh Kumar Poddar

Designation: Chairman and Managing Director & CEO



Signature: *Arun Kumar Bagaria*

Name: Arun Kumar Bagaria

Designation: Whole Time Director

Verification

We make this solemn declaration believing the same to be true.

We solemnly declare that we have made a full enquiry into the affairs of the Company including assets and liabilities of this Company and that having done so and having noted that, pursuant to the provisions of Section 68 and any other applicable provisions of the Companies Act, 2013 ("the Act") and the rules made thereunder (including any statutory modification or re-enactment thereof for the time being in force), provisions contained in the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 (hereinafter referred to as "the Buy Back Regulations"), as amended, and other applicable provisions; the Board of Directors of Mayur Uniquoters Limited have approved the buy-back of equity shares by way of Board Resolution in their meeting held on **February 08, 2022**.

Verified this day the 8th day of February, 2022.

Signature: *S. K. Poddar*

Name: Suresh Kumar Poddar

Designation: Chairman and Managing Director & CEO



Signature: *Arun Kumar Bagaria*

Name: Arun Kumar Bagaria

Designation: Whole Time Director

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MAYUR UNIQUOTERS LIMITED
STANDALONE BALANCE SHEET AS AT DECEMBER 31, 2021

(Amount in Rs. Lakhs)

Particulars	As at December 31, 2021 (Unaudited)	As at March 31, 2021 (Audited)
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	19,780.84	18,415.72
Right-of-use Assets	970.54	978.34
Capital Work-in-Progress	1,414.36	1,496.26
Intangible Assets	22.05	27.00
Investment in Subsidiary	692.86	692.86
Financial Assets		
(i) Investments	5,664.45	5,624.82
(ii) Other Financial Assets	180.99	413.71
Other Non-Current Assets	100.94	281.68
Non-Current Tax Assets (Net)	282.84	282.84
Total Non-Current Assets	29,109.87	28,213.23
Current Assets		
Inventories	17,023.42	12,681.73
Financial Assets		
(i) Investments	10,466.05	14,887.86
(ii) Trade Receivables	17,367.20	15,491.76
(iii) Cash and Cash Equivalents	1,186.47	1,766.08
(iv) Bank Balances other than (iii) above	405.00	175.79
(v) Other Financial Assets	490.26	673.79
Other Current Assets	3,796.95	2,983.28
Total Current Assets	50,735.35	48,660.29
Total Assets	79,845.22	76,873.52
EQUITY AND LIABILITIES		
EQUITY		
Share Capital	2,228.88	2,228.88
Other Equity		
Reserves and Surplus	66,734.15	61,109.49
Other Reserves	238.07	203.22
Total Equity	69,201.10	63,541.59
LIABILITIES		
Non-Current Liabilities		
Financial Liabilities		
(i) Borrowings	1,325.86	1,432.12
(ii) Lease Liabilities	158.25	158.25
Employee Benefit Obligations	114.90	91.55
Deferred Tax Liabilities (Net)	401.36	429.42
Government Grants	-	-
Total Non-Current Liabilities	2,000.37	2,111.34
Current Liabilities		
Financial Liabilities		
(i) Borrowings	1,033.04	2,477.74
(ii) Lease Liabilities	-	-
(iii) Trade Payables	-	-
Total Outstanding Dues to Micro and Small Enterprises	198.41	438.59
Total Outstanding Dues to Creditors other than Micro and Small	4,905.90	5,269.05
(iv) Other Financial Liabilities	1,291.59	1,460.12
Other Current Liabilities	200.12	194.77
Employee Benefit Obligations	125.48	120.66
Government Grants	1.48	5.91
Current Tax Liabilities (Net)	887.73	1,253.75
Total Current Liabilities	8,643.75	11,220.59
Total Liabilities	10,644.12	13,331.93
Total Equity and Liabilities	79,845.22	76,873.52



12/08/2022
S. K. Poddar

S. K. Poddar

MAYUR UNIQUOTERS LIMITED
CONSOLIDATED BALANCE SHEET AS AT DECEMBER 31, 2021

(Amount in Rs. Lakhs)

Particulars	As at December 31, 2021 (Unaudited)	As at March 31, 2021 (Audited)
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	19,793.30	18,429.48
Right-of-use Assets	970.54	978.34
Capital Work-in-Progress	1,414.36	1,496.26
Intangible Assets	22.05	27.00
Financial Assets		
(i) Investments	5,664.45	5,624.82
(ii) Other Financial Assets	180.99	413.71
Deferred Tax Assets (Net)	144.22	92.69
Other Non-Current Assets	100.94	281.68
Non-Current Tax Assets (Net)	282.84	282.84
Total Non-Current Assets	28,573.69	27,626.82
Current Assets		
Inventories	21,195.48	16,022.96
Financial Assets		
(i) Investments	10,466.05	14,887.86
(ii) Trade Receivables	12,330.63	11,320.73
(iii) Cash and Cash Equivalents	1,790.90	1,923.97
(iv) Bank Balances other than (iii) above	405.00	175.79
(v) Other Financial Assets	490.26	673.78
Other Current Assets	3,870.40	3,021.84
Total Current Assets	50,548.72	48,026.93
Total Assets	79,122.41	75,653.75
EQUITY AND LIABILITIES		
EQUITY		
Share Capital	2,228.88	2,228.88
Other Equity		
Reserves and Surplus	67,180.68	61,100.28
Other Reserves	(994.49)	(1,008.34)
Total Equity	68,415.07	62,320.82
LIABILITIES		
Non-Current Liabilities		
Financial Liabilities		
(i) Borrowings	1,325.86	1,432.12
(ii) Lease Liabilities	158.25	158.25
Employee Benefit Obligations	114.90	91.55
Government Grants	-	-
Total Non-Current Liabilities	1,599.01	1,681.92
Current Liabilities		
Financial Liabilities		
(i) Borrowings	1,045.82	1,945.43
(ii) Lease Liabilities	-	-
(iii) Trade Payables		
Total Outstanding Dues to Micro and Small Enterprises	198.41	438.59
Total Outstanding Dues to Creditors other than Micro and Small	5,169.69	5,563.56
(iv) Other Financial Liabilities	1,294.74	2,005.10
Other Current Liabilities	337.80	260.47
Employee Benefit Obligations	125.48	120.66
Government Grants	1.48	5.91
Current Tax Liabilities (Net)	934.91	1,311.29
Total Current Liabilities	9,108.33	11,651.01
Total Liabilities	10,707.34	13,332.93
Total Equity and Liabilities	79,122.41	75,653.75

ATTESTED
4/28-02-22
NOTARY PUBLIC
CHOMUSETT-JAIPUR

S. K. Poddar



Sugawar